# **HONOR**HEALTH®

# Foundation



annual impact | 2023

**Artificial Intelligence (AI)** is revolutionizing healthcare. Machine learning algorithms can analyze vast amounts of medical data to identify patterns and make predictions, leading to more efficient and personalized healthcare delivery.

But that's not the only AI we depend on.

At HonorHealth Foundation, AI can mean many things ...



# authentic interactions

aspirational influence

already imagining

awe inspiring

advancing innovations

admirable individuals

assets + investments

activate initiatives

avoiding inertia

always invited

Read on for all the amazing information we want to share with you.

amual moac

# accomplished influencers

**HonorHealth Foundation** leaders serve with a passion for improving health and well-being in our community.

## **OUR VISION**

To set the standard for excellence in relationship-based fundraising

## **OUR MISSION**

To strengthen the mission of HonorHealth through philanthropy





#### A MESSAGE FROM **OUR BOARD CHAIR**

What a pleasure and honor it has been to lead the Board of Trustees over the past year. As we meet to govern the Foundation's progress, each Trustee brings his or her considerable talents, new ideas and a generous spirit to the table.

Many of our Trustees have had their own health needs taken care of at HonorHealth, and we understand how vital it is to have a comprehensive, patient-centered hospital system ready to serve the needs of our community. These personal experiences have helped us serve as effective ambassadors for the Foundation.

Thanks to our entire board and all our generous supporters, 2023 was a record-breaking year for HonorHealth Foundation. Not only did we far exceed our \$40 million goal, we raised **\$62.2 million** in gifts and commitments!! Congratulations to our Foundation All-Stars, all 48 team members, who made this happen!!!

A big **thank you** to our donors. Your investment has helped advance the professional development of our expert nursing staff, expand the boundaries of clinical research, support patients without the resources to return to good health, serve the most vulnerable in our community and so much more. We are incredibly grateful for your generosity.

With respect and gratitude,

**Laurie Florkiewicz** Chair, Board of Trustees, 2022-24



A MESSAGE FROM OUR **PRESIDENT** & CEO

It is my great honor to share this annual opportunity to reflect on our achievements and communicate our vision for the future. We exist in the most exciting time in all of human history for new discoveries, medical advancements and for delivering on our promise to provide truly personalized care to our community.

When you saw "Al" as the theme for our 2023 report, I'm sure you thought of "artificial intelligence" – it has occupied growing space in the news and generated much conversation in the nonprofit world. Unwavering advocacy for change paves the way for a transformed healthcare system, leaving an indelible mark on generations to come.

But for this moment, the AI I'm referring to is **Annual Impact.** 

Philanthropy breathes life into the work of finding cures, saving lives and transforming healthcare. Through your generosity, you have become a catalyst for groundbreaking discoveries that have the potential to rewrite the narrative of human health.

This Annual Impact Report is one way we extend a sincere "thank you" for the impact you've made on HonorHealth. Heartfelt generosity has the power to uplift the spirits of patients, families and healthcare providers alike. You become their beacon of hope as you enable our healthcare professionals to go above and beyond in delivering exceptional care.

You hold the keys to transforming lives, igniting hope and paving the way for a future where healthcare knows no boundaries. Embracing the opportunity to contribute regularly fuels a wave of positive change that reverberates throughout the healthcare industry and around the globe.

With my sincere gratitude,

Janel A. Lanfilde

Jared A. Langkilde, MBA, CFRE

President & CEO

#### 2023-24 **BOARD OF TRUSTEES**

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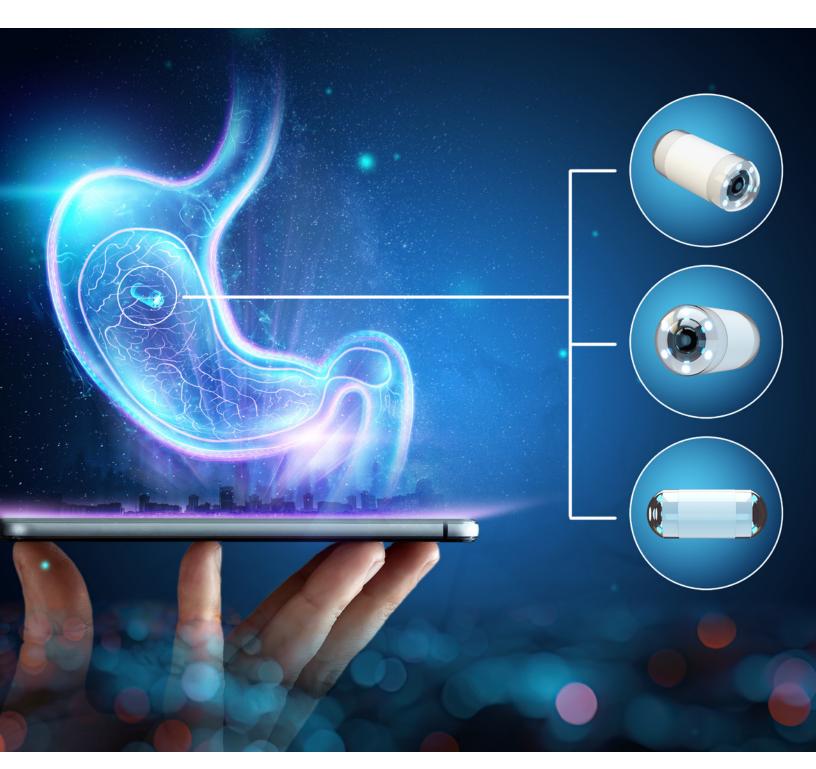
Michael D. Greenbaum

Trustee for Life

Virginia G. Piper Legacy Trustee



The pace of technological innovation in healthcare is accelerating, with advancements in robotic surgery, interventional techniques, personalized medicine and more, opening new possibilities for diagnosis and treatment.



# **HonorHealth Center for Interventional Endoscopy**

Endoscopy allows physicians to see inside the body with great precision for both diagnostics and surgery. One immense benefit is that patients avoid invasive surgery and downtime, allowing for quicker healing.

A first-of-its-kind facility in Arizona, donor support gives us the ability to assemble world class expertise and equip these experts with the technology and tools to diagnose and treat diseases – typically beyond the scope of regular endoscopic techniques.

Your contributions are powering the future of medicine.

# \$12.6 **MILLION**

IN PHILANTHROPIC **GIFTS\*** 

# 6 in 10

**ADULTS HAVE A** CHRONIC DISEASE

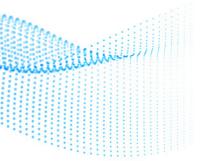
**Minimally invasive** surgeries deliver better **outcomes** 

> INTERVENTIONAL **ENDOSCOPY CASES INCREASED**

**OVER THE PREVIOUS YEAR** 

This program is the first of its kind in the region

> \* Includes cash, pledges and estate commitments



# Tomorrow. **Tomorrow I'll finally** get some answers.

For more than six years, Allie Peterson desperately sought an answer for her puzzling combination of symptoms... fatigue, headaches and fainting spells that worsened with each passing month. Every doctor she saw came to the same conclusion: "you're overreacting." But to Allie, it was all frighteningly real.

Now she was placing her life in the hands of Dr. Amar Thosani.





# "They made it seem like it was all in my head," Allie recalls. "Like if they couldn't diagnose it, it wasn't real."

Allie, an active 16-year-old student, woke up one day feeling uncharacteristically lethargic. First extreme fatigue, then debilitating headaches and pain on her right side. When she started fainting regularly, Allie's mom Diane insisted she see a doctor.

Allie is tall and lean. The doctor concluded she could have an eating disorder. It wouldn't be the last time a doctor missed the signs.

"Every time we went to a doctor, I was 'written off,'" Allie recalls. Each one had a new idea: perhaps mono or an autoimmune disease or even an eating disorder.

Allie bravely lived her life under this cloud, her "new normal," and boldly moved to New York City to attend college. But the cloud followed her. By age 22, Allie was missing wide swaths of her day, confused as to what she had been doing or how she got where she was. This forced her give up school, work and her independence.

Desperate for answers, Diane found a neurologist, who believed Allie had likely been experiencing seizures and sent her to the emergency room immediately. They sat in Mayo's emergency waiting room for five hours, as Allie experienced seizure after seizure. Diane begged the nurses to see her daughter and when they did, they discovered her blood sugar had plummeted to a dangerously low level, inducing shock.

A team of 15 Mayo doctor and nurses worked to save her life. But once her blood sugar stabilized and Allie was conscious again they sent her home.

Through the next months, Diane monitored Allie's blood sugar and continued looking for answers. Seeing a new endocrinologist, Diane presented her notebook detailing Allie's symptoms, diagnoses and treatments over the past six years. This time, the doctor immediately made a call to his trusted colleague.

In less than a week. Allie sat in front of HonorHealth's Dr. Amar Thosani, an interventional gastroenterologist with a special interest in pancreatic diseases. He performed an endoscopy, which confirmed a slow growing, cancerous neuroendocrine tumor at the top of Allie's pancreas.

"I'm so relieved!" Allie exclaimed. Dr. Thosani had to chuckle, as most of his patients wouldn't respond to a cancer diagnosis with such enthusiasm.

Allie's condition was very unusual in a patient so young. The standard of care for this diagnosis was the Whipple Procedure, but Dr. Thosani had reservations about performing the invasive, risky, life-altering surgery on such a young patient.

Dr. Thosani rallied his HonorHealth team to consider a less-invasive. interventional option. He knew he could use the endoscope to reach her pancreas. He had prior success performing a radiofrequency ablation, essentially burning the tumor away.

He shared this new plan with Allie and her family, and it sounded like the miracle they had been seeking. The only problem was, there was no appropriate ablation device in the region. Using his vast network, Dr. Thosani had a special scope flown to HonorHealth, while Allie had a hard time sleeping that night, hoping against six years of hope that this was her answer.

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continued from previous page

#### Six years and one day.

Allie arrived at the HonorHealth Center for Interventional Endoscopy, eager to get the procedure done. As with most endoscopies, she was able to go home the same day.

"Literally overnight, my life changed for the better!"

And Allie has grabbed every opportunity that interventional endoscopy offered her. She finished her degree last year and moved to California for a new job. She enjoys Pilates

and other activities she gave up for so many years. She and her boyfriend got a new puppy. And she has started volunteering with healthcare organizations to help others going through a difficult journey.

Allie credits her mom's persistence and Dr. Thosani and his team for giving her such an innovative option.

"They all worked really hard to find answers to my difficult case. His kindness and compassion saved my life. I am so blessed that they went the extra mile."

# Visionary Leadership

Through the generosity of Foundation supporters, the **Center for Interventional Endoscopy** expanded in

2023, with three subspecialists offering the highest level of expertise in the region.

To support the program's growing number of patients, the program will expand to treat complex cases in the HonorHealth Piper Surgery Center, 2nd floor.

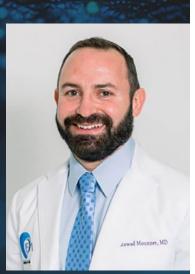


Amar Thosani, MD Medical Director, Philanthropy, Marketing and Program Development





Teodor (Cris) Pitea, MD Medical Director, **Center Operations** 





HonorHealth Research Institute has evolved into the pre-eminent regional multi-pronged powerhouse of early phase clinical research and care.

# **HonorHealth Research Institute** and HonorHealth Heart Care



# New Options for **Heart Patients**

Your generosity in 2023 fueled innovative breakthroughs, enabling HonorHealth Research Institute to deploy promising new technologies and techniques - often for the first time in the world – to provide patients with remarkable opportunities for longer, high-quality survival. A growing number of these patients suffer from complex heart conditions.

High-tech is at the heart of HonorHealth Heart Care but the high cost of acquiring a special technology that may only be used by a few patients each year prevents many hospitals from making the investment.

In the final year of a three-year, \$45 million Foundation campaign to support the expansion of HonorHealth Heart Care's cardiovascular center of excellence. HonorHealth proved why philanthropic support for cardiovascular care and research are good investments.

Contributions from all corners of our community helped fund construction to create one of the leading destinations for comprehensive heart care in the country. As the HonorHealth cardiovascular team partners with the Research Institute, they are advancing new technologies and treatment options:

ACUTUS heart mapping, a highly specialized device pinpoints the source of atrial fibrillation for precise intervention.

J-Valve for aortic regurgitation, an alternative to open-heart surgery for leaky aortic valve. HonorHealth was one of only two hospitals in the country to introduce the procedure.

**Dual chamber leadless pacemaker** helps patients with abnormal or slow heart rhythms. A traditional pacemaker is implanted on the chest wall and connected to the heart by wires. This new system is a much smaller, selfcontained unit that automatically delivers an electrical pulse when needed.

Al-powered heart imaging, an ultrasound imaging console based on next generation acoustic technologies that enable neverbefore-seen detail during examinations. The system's AI software uses advanced algorithms and an expert database of real clinical cases to recognize anatomical patterns and perform automated measurements.



Scan to learn more about the exciting achievements at HonorHealth Research Institute. Read their 2023 annual report, Better Together.

# **Innovative Technology Has Patient Feeling Like New**

For more than a year, Marie had been putting off heart surgery. Her leaky aortic valve made her tired and short of breath. Left untreated, she would very likely suffer a heart attack.

The thought of open-heart surgery held her back but not out of fear for her own well-being. As the primary caregiver for her husband, who suffered permanent disability from stroke, she needed to be strong and at her best.

"The aortic valve is the front door of your heart," explains David Rizik, MD, chief, complex interventional cardiology (above and below left). "Every drop of blood in your body has to go through the aortic valve." Marie's aortic valve could not close tightly, allowing blood to leak backward into the left ventricle with each heartbeat, a condition called aortic regurgitation. The condition forces the heart to work harder to pump blood with every beat, leading to an enlarged heart and eventually, heart failure.

Previously, the only treatment for aortic regurgitation was open-heart surgery. But Dr. Rizik had been studying a non-surgical, catheter-based technique to treat patients like Marie, who are not good surgical candidates for open heart surgery. The experimental J-Valve seemed to be the perfect option.

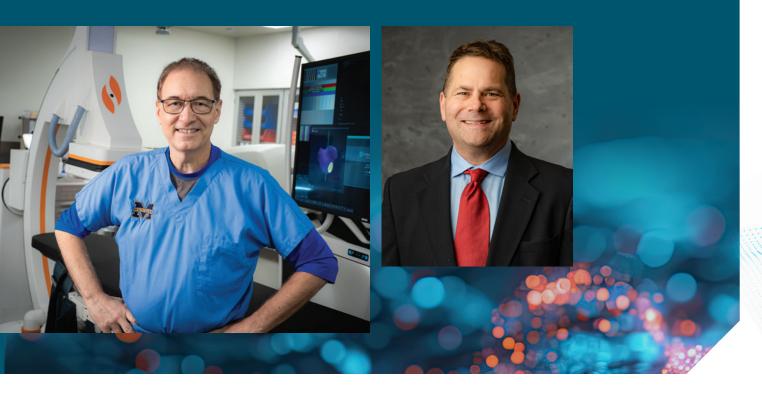


In this procedure, the J-Valve is delivered via catheter through the leg. Once in place, the patch is clipped over the leaky valve. The procedure requires four hands in perfect coordination. Dr. Rizik was joined by Dr. Robert Riley, chief, complex cardiovascular surgery (below, right).

"She trusted us," says Dr. Rizik admiringly. "Marie was one of the first in the country to undergo this procedure and one of only a handful in the world."

And Marie is so glad she did.

"I was out of the hospital in less than two days and back home with no pain. In just a couple of months, I was back to running three miles every morning, no more shortness of breath. It was a miracle!"





HonorHealth is already sharpening the cutting edge of new treatments and technologies, but a renowned center of excellence requires continued investment in expertise, infrastructure, services and technology.



HonorHealth Heart Care will open the first phase of its new center of excellence in late 2024.

# HonorHealth Heart Care

\$12.8 MILLION

IN PHILANTHROPIC **GIFTS\*** 

122

**ADULTS IN THE UNITED STATES** ARE IMPACTED BY THE RISK OF HEART DISEASE TODAY

BY 2035

OF THE POPULATION WILL HAVE SOME FORM OF CARDIOVASCULAR DISEASE

**ABOUT** 

735,0

AMERICANS EXPERIENCE A **HEART ATTACK ANNUALLY** 

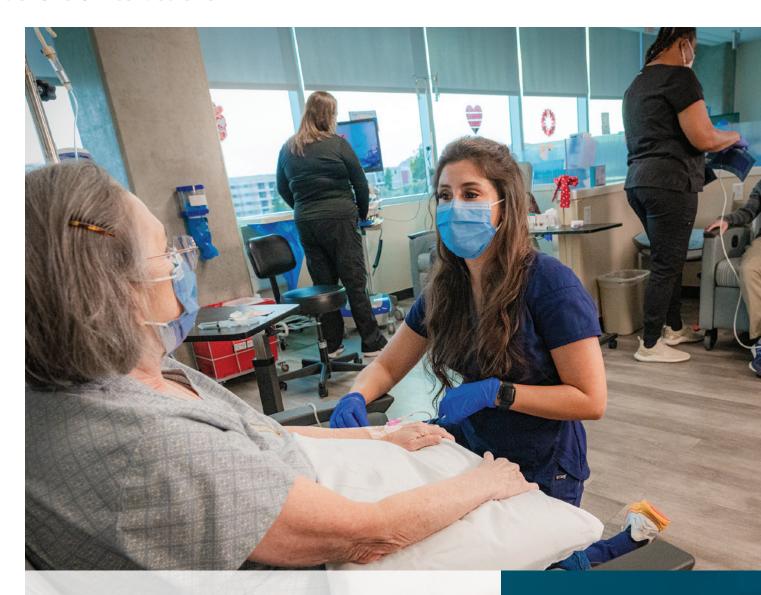
IN THE US, **SOMEONE DIES** OF CARDIOVASCULAR **DISEASE EVERY** 

SECONDS

\* Includes cash, pledges and estate commitments



#### authentic interactions



With an unwavering focus on quality, safety and authentic, compassionate interactions with every patient, HonorHealth continues building a legacy of healthcare excellence in Arizona.

\$2.6 **MILLION** 

**RAISED FOR** NURSING **EXCELLENCE\*** 

\* Includes cash, pledges and estate commitments





# Nursing Excellence Endowment

Nurses are the backbone of the medical community, and HonorHealth nurses already prove they are at the top of their profession with five of our six medical centers holding Magnet status, the gold standard for nursing care. Our newest hospital, Sonoran Crossing, is just now eligible to join the Magnet journey.

Currently, just nine percent of all hospitals in the US are designated Magnet. This prestigious honor is administered by the American Nurses Credentialing Center (ANCC) and is recognized worldwide as the designation of excellence in healthcare, specifically nursing.

To support their vital role in ensuring exceptional healthcare in a changing landscape, the Foundation and HonorHealth nursing leadership created the Nursing Excellence Endowment.

This endowed fund will provide our exceptional nurses with leading-edge educational opportunities and the resources they need to deliver patients and our community the very best care.



"After being introduced to HonorHealth upon moving to the area we are very impressed with the many outreach programs HonorHealth is involved in from scholarships to research to healthcare. We feel it is important to support the community we live in and HonorHealth provides so much for the community. It feels like a perfect fit for us."

-JEFF AND MARGIE ROBBERSON

**500**NEW GRADUATE

NEW GRADUATE
NURSES ONBOARDED

HONORHEALTH REPRESENTS

5 OF 11

MAGNET HOSPITALS
IN ARIZONA

228

SCHOLARSHIPS
TOTALING \$120,000
FOR CERTIFICATION,
CONFERENCES, EDUCATION
AND TRAINING



What does the future of healthcare look like?
You are helping make it possible for
HonorHealth to be a leader not only in caring for
the sick but for whole-person well-being.







# HonorHealth Greatest Needs

Generous donors to HonorHealth's Greatest Needs Fund changed the lives of patients and their families in 2023. As HonorHealth leaders identified the most important needs, the Foundation was able to direct funds where they could do the most good in the shortest amount of time.

This helps us meet the needs of patients and staff that otherwise may have gone unfulfilled. Here are a few highlights of your philanthropy making an impact:

- Accelerated impacts in the development of the bone marrow transplant and bariatric programs throughout our medical centers
- Transcatheter Aortic Valve
   Replacement (TAVR) procedures for heart care were adopted sooner than expected, saving more lives



\* Includes cash, pledges and estate commitments



- Expanded resources for HonorHealth frontline healthcare workers, including advanced training and education to keep up with an ever-changing healthcare landscape
- Improved our digital capabilities to make the patient experience more informed and empowered – including protection from the risk of cyber security breaches
- Supported tools and processes to discover the social influences that determine the well-being of our patients and community

 Maintained our fleet of 36 germ-zapping robots that use high-intensity ultraviolet light to disinfect a patient room in just minutes

All made entirely possible by the generosity of donors! In addition to hundreds of individual gifts, many donors have designated all or a portion of their estate to the HonorHealth Greatest Needs Fund. No one knows what the future holds but we are already imagining the good that will be accomplished through the foresight and generosity of these legacy donors.

28

**NURSES ATTENDED** THE NURSING **MAGNET** CONFERENCE

VITAL SIGNS MONITORS WERE ADDED AT HONORHEALTH JOHN C. LINCOLN **MEDICAL CENTER** 

**OF ITS KIND INNOVATION LAB WAS ESTABLISHED TO KEEP** HONORHEALTH ON THE **CUTTING EDGE OF CARE** 



# Valley couple pays it forward with gift to the Greatest Needs Fund

Rocky and Virginia Saunders have an enthusiasm for life and an attitude of gratitude that runs deep through their hearts. Gratitude for friends, for health and for the ability to give back.

With careers that took them to live in California, Washington and New York, they decided to return and retire to the Valley in 2008. In a bittersweet experience, Rocky became acquainted with HonorHealth by way of medical necessity. However, that experience helped nurture an 11-year partnership as a volunteer at HonorHealth Scottsdale Thompson Peak Medical Center.

"I take care of the front desk and work with a lot of people coming into the hospital to answer all their questions and any concerns about navigating their experience there," explains Rocky. "I love it. Virginia and I have also made great friendships through my time at Thompson Peak."

Recently, Virginia and Rocky also became donors with an inspirational gift to the Greatest Needs Fund, which helps HonorHealth respond quickly to urgent needs and take advantage of new opportunities.

"So many people donate to specific areas, but our vision was to make it possible for the hospital to use the money where it is urgently needed," explains Virginia. "We wanted our impact to be where it is needed most, in the moment, even if that isn't always the most glamorous."

As a volunteer, Rocky sees what the staff does for patients every day, as well as the warm and special culture there. This reinforced their decision to support the Greatest Needs Fund.

"You truly feel cared for at HonorHealth, and it's apparent the staff working with you really want you to heal and get better," Virginia says. "And that is so important to the patient - to know they are invested in their health."





# **BLUE ZONES:** A MODEL TO LIVE LONGER, HEALTHIER LIVES

In collaboration with the city of Scottsdale, HonorHealth announced a sweeping initiative to improve health outcomes, reduce healthcare costs and create overall greater well-being in our community.

The Blue Zones Scottsdale Project involves the entire community working together toward one common goal – to transform the environments where people live, work, learn and play to measurably improve community well-being, resilience and economic vitality.

What is Blue Zones? In 2004, founder Dan Buettner teamed with National Geographic, the National Institute on Aging and the world's leading longevity researchers to identify pockets around the world where people lived measurably better, longer lives. Insights from that study provided a model for sustainable, long-term environmental changes that strengthen social ties, enhance surroundings and sharpen living policies.

In 2023, the city of Scottsdale underwent an assessment that showed us the potential for working together toward this vision:

- \$183.6M in projected medical costs savings
- \$318.3M reduction in lost workforce productivity
- \$226 average per capita medical savings in our adult population
- \$104.5M in direct and indirect benefits to the regional economy

The Blue Zones Scottsdale Project aligns with HonorHealth's commitment to be more than a hospital – to influence and improve overall well-being for our community. We are grateful to our partners in this vision and for your support of this multi-year effort. "As the largest employer and healthcare provider in Scottsdale, we are committed to improving the health and well-being of everyone in Scottsdale and throughout the Valley, and that means expanding our efforts outside hospital walls. Now is the time to act to improve the well-being of the communities we serve, and this Blue Zones Project will help us build a sustainable future."

-TODD LAPORTE,
CEO HONORHEALTH

\$5.03
MILLION

IN PHILANTHROPIC SUPPORT\*

\* Includes cash, pledges and estate commitments

2

MAJOR PARTNERS,
GOODWILL OF CENTRAL
AND NORTHERN
ARIZONA AND CIGNA
HEALTHCARE

1<sup>ST</sup>

BLUE ZONES
PROJECT IN
ARIZONA



Four signature events across the year bring new friends to the Foundation and raise funds for causes that support clinical and community programs.







Though the Honor Ball took place earlier this year, the planning began back in 2023, when Jennifer Schuitemaker and Jill Krigsten were named co-chairs and immediately assembled an energetic and creative committee to bring their vision to life. Their charming theme was set in the stately Grand Budapest Hotel.

Pictured above, from left to right: Michael Nicholas, Priscilla Nicholas, Laurie Florkiewicz, Jared Langkilde, Todd LaPorte, Jill Krigsten, Jennifer Schuitemaker



The gracious Priscilla and Michael Nicholas (pictured right) were selected as honorees. These two have invested in HonorHealth for more than a decade through generous gifts and time in leadership positions for HonorHealth Foundation and the Honor Ball.



Scan the QR code to see the video and photos from the 2024 Honor Ball

Since its inception, the Honor Ball has raised millions for HonorHealth programs and services. We are profoundly grateful for our community of supporters.







#### **HONOR BALL 2024**

March 2, 2024

**CHAIRS** Jennifer Schuitemaker, Jill Krigsten

GUESTS | 935

PROCEEDS | \$1.8 million

**BENEFITING** HonorHealth

Cardiovascular Center of Excellence,

Neonatal Intensive Care Unit





HONORHEALTH' Foundation



Great play, great fun, great cause! The HonorHealth Foundation has it all on a beautiful spring day at Grayhawk Golf Club. Pros and amateur golfers joined the scramble format tournament for fun and bragging rights.

For professional golfers, the Foundation introduced a new \$20,000 purse, sanctioned by the Southwest Section of the PGA.

#### **HONORHEALTH FOUNDATION PRO-AM**

April 21, 2023

**CHAIRS** Patrick Fate, Jason Light

PARTICIPANTS | 360

PROCEEDS | \$450,000+

BENEFITING

Desert Mission Endowment, HonorHealth Greatest Needs



Scan the QR code for more information.



September marks NICU Awareness Month and the Foundation held a sweet celebration, creating a Candyland spectacle. The 6th annual NICU High Tea shared the perspective of NICU dads for the first time.

The funds raised from this event support the HonorHealth Level III Neonatal Intensive Care Unit (NICU), providing new technology, specialty equipment and the comfort services these families need at a very challenging time in their lives.



Scan the QR code and make plans to attend the 2024 **NICU Luncheon.** 

#### **NICU HIGH TEA**

September 28, 2023

**CHAIRS** | Krystal Grogan, Ashley Stewart

**GUESTS** | 475

**PROCEEDS** | \$345,764

**BENEFITING** Level III NICU at HonorHealth

Scottsdale Shea Medical Center







The Desert Mission Morning of Gold fundraising breakfast was held in October with a special focus on the Desert Mission Food Bank.

of GOLD

DESERT MISSION FUNDRAISING BREAKFAST

Special guests Park Howell and Chris Bianco shared their stories that reinforced the theme "Food is Medicine."

The event continued a strong tradition of supporting Desert Mission's Lincoln Learning Center, Adult Day Healthcare Center, Living Well program and the Food Bank.

Thank you for making a difference in the lives of our most vulnerable neighbors!



Scan the QR Code to watch the event video and learn more about **Desert Mission** 

#### **MORNING OF GOLD**

October 24, 2023

**SPECIAL GUESTS** | Park Howell, Chris Bianco

**GUESTS** | 350

PROCEEDS | \$286,706

**BENEFITING** Desert Mission

# W.D. Manor **Committed to Annual Turkey Drive**

Did you know that nearly 13 percent of households in Arizona do not know where their next meal is coming from? Thanksgiving dinner is no different.

Each year, W.D. Manor Mechanical Contractors, Inc. teams up with HonorHealth Desert Mission to provide complete holiday family meals for families in need.

Through this virtual event, they connect with their suppliers and subcontractors, raising more than \$25,000 last year to ease the burden of what can be an especially worrisome time for those who struggle to put food on the table.



Anyone can host a fundraising event for HonorHealth Foundation. Companies, community groups, professional associations and friends have all created unique events to raise funds for the HonorHealth program that is most meaningful to them.

Interested? Scan the code or contact the Foundation at 480-587-5000.





In 2023, two women ignited a movement of ambassadors for the purpose of "informing and educating the public that HonorHealth is an extraordinary healthcare system that provides the best healthcare to our community."





Pictured from left to right: Priscilla Nicholas, Sharron Lewis and Sandy Magruder

# Women's Board of **HonorHealth Foundation**

Under the direction of founding chairs Ina Manaster and Penny Gunning, the Women's Board of HonorHealth Foundation was established in 2023. With 30 founding members, these dynamic ladies not only launched board operations but proceeded to host a series of educational events to introduce their friends to HonorHealth's extraordinary community of care.

The result was "Sharing Our Science," a series of receptions to share information on the distinctive programs that make HonorHealth an exceptional community health system. HonorHealth physicians and leaders provided the latest information on their specialties and answered questions against the backdrop of a sumptuous hors d'oeuvres buffet. More than 150 people attended each session.

These influential women consider HonorHealth their preferred health system and are proud to introduce their friends to our organization.





#### **MEMBERS**

Marilyn Alexander Trisha Anthony Jaime Dion **Patty Dion Anne Marie Dobbs Bobbie Falk** Jean Feuer Harriet Friedland Laura Golke **Penny Gunning** Nancy Hanley Eriksson Tori Heintzelman **Justine Henry** Rona Kasen Jill Krigsten Patricia Lau Sandy Magruder Ina Manaster Linda Mattes Priscilla Nicholas **Barbara Nichols** Mary Helen O'Keefe Diane O'Malley Kathy Ritt Andrea Robertson Barbara Schlein Jennifer Schuitemaker Kim Slavicek Tracy Ulrich Smith Sandy Trznadel **Catherine Tuton** 

#### **FOUNDATION BOARD LIAISON** Laurie Florkiewicz

**Christine Watson** 



Women's Board co-founders Penny Gunning and Ina Manaster



## **Volunteer Services**

Volunteers play a critical role in our nonprofit, community-based hospital system. They help maximize our resources to ensure we can best serve patients and families.

Proceeds from the volunteeroperated gift shops within every HonorHealth medical center generate funds that are directed to special projects identified by the volunteers themselves:

• From homeless members of the community without shoes to trauma patients with clothes that were destroyed, the HonorHealth

**Clothing Closet** ensures that patients are able to leave the hospital safely and fully dressed in clean clothing.

- HonorHealth Patient Assistance **Fund** offers financial support to patients in need once they leave the hospital, funding items such as medications, medical equipment and skilled nursing or group home placements.
- A Mother's Nursing Room added on the first floor of HonorHealth Heart Care Center at Scottsdale Shea, under construction now.





## aspirational influence

**HonorHealth community** programs serve our neighbors beyond the hospital walls











# **HonorHealth Desert Mission**

For more than 90 years, HonorHealth Desert Mission has been improving the health and well-being of neighbors from all socioeconomic walks of life. Desert Mission supports HonorHealth's commitment to healthy communities through a variety of programs:

- Lincoln Learning Center, an early childhood development program
- Living Well coaching to address underlying challenges to family well-being
- Food Bank, both on site and in locations throughout the Phoenix area to meet people where they are comfortable accepting assistance
- Adult Day Healthcare, a safe and enriching place for seniors

Your gift fuels our legacy of meeting the needs of the most vulnerable people in our community. Thousands of donors have joined in supporting Desert Mission, including many HonorHealth employees! We are proud that HonorHealth cares for the community and delivers that care well beyond our hospital walls.



#### Welcome, HAELI MICELI, **Executive Director, HonorHealth Desert Mission**

In 2023, Desert Mission welcomed a new executive director. Haeli Miceli is a dynamic professional with a rich background in residential and community-based health and human services organizations. Her experience in program development, work force development, community outreach, education, child development and early childhood learning give her the ability to make an immediate impact.

Haeli is passionate about creating positive community impact by cultivating meaningful life experiences for employees, volunteers, and program participants and benefactors, fostering community partnerships.

"Thank you for your generous contribution and commitment to furthering Desert Mission's legacy. Your benevolent support is a beacon of hope, illuminating paths to selfsufficiency, healthier lives, and enduring well-being for all."

> – HAELI J. MICELI, MPA EXECUTIVE DIRECTOR HONORHEALTH DESERT MISSION









**DONOR SPOTLIGHT** 

# **Sal Gutierrez** & Mary Anderson

"I came from humble beginnings," says Sal Gutierrez. "My mom was single when she arrived from Mexico with my three siblings. I worked to put myself through school and vowed to give back to those less fortunate."

"Now that we are in Scottsdale, we want to give back to this community. We hope our gift to Desert Mission will serve to inspire others to give," Mary added.





\$3.6

RAISED IN PHILANTHROPIC **SUPPORT\*** 

> 2.5 **MILLION**

**POUNDS OF FOOD THROUGH** THE FRONT DOOR OF THE FOOD BANK AND ITS OFFSITE DISTRIBUTION PROGRAMS.

22%

**INCREASE IN EMERGENCY FOOD BOXES OVER THE LAST YEAR** 

297

YOUNG STUDENTS SERVED BY LINCOLN LEARNING **CENTER** 

25%

OF ADULT DAY HEALTHCARE **CLIENTS ARE VETERANS** 

**DONATED** 

\* Includes cash, pledges and estate commitments



## Supporting our military and first responders: A link in the chain of survival

HonorHealth is the only community hospital in the nation to provide realistic, high-quality trauma medical training to all branches of the military, active duty, National Guard and Reserves, as well as first responders. With the support of our community, this training is offered at no charge.

Training these dedicated service members can dramatically improve the chances of survival for those seriously injured on the battlefield or even in our community. To provide this level of expertise, the Military Partnership's training features:

- Advanced practical learning with high-tech, life-like human patient simulators
- Real-life experience during clinical rotations, including the Level I Trauma Center at HonorHealth Scottsdale Osborn **Medical Center**
- 10-week nurse transition program and critical care/ emergency trauma nursing fellowship

As director Roxanne Flynn conveys, "Philanthropy is a link in the chain of survival."





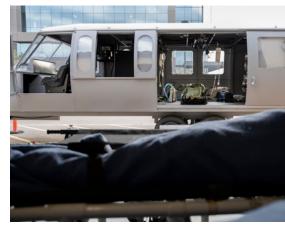
WITH FUNDING FROM
THE DEL E. WEBB
FOUNDATION, THE MILITARY
PARTNERSHIP EXPANDED
AND RENOVATED SPACE IN
2023. TO CELEBRATE THE
PROJECT'S COMPLETION,
THE FOUNDATION OPENED
A MILITARY TRAINING
SIMULATION FINAL EXAM
TO MEMBERS OF THE
DEL E. WEBB FOUNDATION
(PICTURED, RIGHT) AND
OTHER SUPPORTERS.





#### BLACKHAWK HELICOPTER SIMULATOR

HonorHealth is proud to feature cutting-edge equipment and technology to aid in the training of military and civilian medical personnel. The newest piece of state-of-the-art equipment is a Blackhawk helicopter simulator, made possible through the generosity of a gift by the Michael J. Dillon family.



NEARLY
40K
TRAINED SINCE LAUNCHING

IN 2004

6,017

SIMULATION ENCOUNTERS

**70K** 

**TRAINER HOURS,** VALUED AT \$3.5M



# **K-9 Security Program**

Founded in 2000 with two officer/handlers and two security dogs, HonorHealth's K-9 Security Program has grown to serve all six HonorHealth medical centers.

Support of this critical program is more important than ever before as HonorHealth, and hospitals nationwide, face an increasing number of potentially volatile situations.

The K-9 Security Program is wholly dependent on philanthropic gifts. Beyond the considerable cost of acquiring specialized breeds, philanthropy also ensures optimal training, nutrition, veterinary care, toys and equipment. Your generosity ensures each extensively trained K-9 team is ready to respond whenever they're needed.

In 2023, we were grateful for the generosity that resulted in the H.N. & Frances C. Berger Foundation - Thomas & Joan Kalimanis K-9 Training Field to be used by our program and shared with local law enforcement K-9 programs. And because the field is now fully lit, we'll have even more opportunities to train at night when temperatures are cooler. Generous donors also helped us build a new agility obstacle course for training.



# \$248,155

**PHILANTHROPIC SUPPORT\*** 

\* Includes cash, pledges and estate commitments

**NEW DOGS ADDED** 

TO THE PROGRAM: TJ, DOJOE AND SAMILL

**K9/OFFICER TEAMS** SERVE HONORHEALTH



With greater attention on lifetime health and well-being, HonorHealth is expanding its Sports Medicine Program to include injury prevention, and overall health that not only apply to professionals but are equally useful to the everyday athlete.

# **Fitness, Nutrition and Sports Medicine**



Construction continues on the HonorHealth Medical Campus at Pima Center, future home to expanded sports medicine, nutrition, physical therapy, bariatrics and other preventive services.

"By bringing these services together under one roof, the campus will create an environment that is a focal point for the community to improve and maintain overall health," announced Todd LaPorte, CEO of HonorHealth, at the center's groundbreaking ceremony.

Even prior to opening, philanthropic gifts to sports medicine enabled HonorHealth to launch school-based care for athletes that goes beyond just fitness. It has already saved lives!



#### One life lost is one too many. Your gift can sponsor:

- AEDs for community high schools
- Preventive cardiac screenings, which require portable EKG machines
- Preseason sports exams and clinics
- Flagship Concussion Clinic at Pima Center

# Sports Medicine training saves high school senior

For a brief moment after a player collapsed during football practice at Scottsdale's Coronado High School, everyone froze in shocked silence.

But in mere moments, the coaching staff applied the emergency training they learned from Tessa Powell, HonorHealth's Head Athletic Trainer assigned to the school.

Coaches quickly confirmed the student was in cardiac arrest and started CPR. Others called 9-1-1.

They did everything right. But without an Automated External Defibrillator (AED) on the field or even nearby, the responsibility for keeping the student alive through CPR fell to the coaches.

HonorHealth is leading an initiative to improve AED accessibility in schools, starting with the Scottsdale Unified School District. Your support can make a significant impact on our ability to provide these lifesaving devices to ensure a swift response to these increasing life-threatening situations on our children's sports fields.

This story has a happy ending. EMS crews arrived quickly and took over. Doctors diagnosed an underlying heart condition, which the student athlete is now managing.



The expert care of our physicians and their team to deliver a great patient experience only helps us in our goal to connect generous donors to needs within the HonorHealth system.



#### FOUNDATION HONORS THREE EXCEPTIONAL PHYSICIANS

# **Meet the 2023 Advancing Philanthropy Physician Award Winners**

Three outstanding HonorHealth providers were selected as the Foundation's 2023 Advancing Philanthropy Physician Award honorees for upholding a culture of philanthropy through their leadership, advocacy, volunteerism and/or personal giving.

- Dr. Rahul Doshi, Chief of Complex Arrhythmia Services and Chief of the Cardiac Arrhythmia Group. Dr. Doshi has been a valuable partner to the Foundation for the past four years, not only through his personal giving but through his service and commitment to the community.
- Dr. Fred Marciano, Director of Neurosciences and Chair of Neurological Surgery. His support was crucial to the fundraising success that helped create the Bob Bové Neuroscience Institute at HonorHealth.
- Dr. Tiffany Pankow, Vice President and Chief of Caregiver Wellness and Patient Experience and Associate Chief Medical Officer. We value her unwavering commitment to caring for the underserved, including our own caregivers who belong to under-represented populations.

"We are proud to recognize these physicians who provide exceptional care today and work collaboratively with the Foundation to secure charitable resources for the future."

-JARED A. LANGKILDE PRESIDENT AND CEO HONORHEALTH FOUNDATION



# **Duation**

A way to applaud your care team.

# When someone receives exceptional care, it feels good to express gratitude.

If you or a loved one have been a patient, the very act of recognizing your care team creates a sense of meaning, closure and even contributes to healing. We are grateful to know that HonorHealth care and caring touches people so deeply.

Now, patients and families have a new way to stand up and cheer for their HonorHealth care team – Ovation, the Foundation's grateful patient program. A gift in tribute to your physician or nurse not only holds deep meaning for the HonorHealth team, but advances care available for the next patient.

Your Ovation donation can support the HonorHealth program of your choice. Once we receive your tax-deductible tribute gift, we share the good news and your kind comments with the recipient, completing a circle of care.







# A nurse's special care touches three family members

"My brother unexpectedly passed away in your ICU at Shea. He was a big-hearted man and one of my best friends. I often think through his final days and hope that I told him enough times how much I love him, and did what I could to help his passing.

We were incredibly fortunate to have John R. as our ICU nurse. I was so distraught, so confused and so afraid of making a bad decision for my brother. John was always steady, patient, constantly monitoring my brother while compassionately guiding us through what was ultimately going to end with my brother's death.

The other part of our story is that my mother is a heart failure patient and was admitted a few days before my brother. It was so surreal when I had to walk from my brother's room in the ICU to mom's room to tell her that her son was down the hall and not going to survive. John R. was incredibly gentle and kind to my mother. She visited my brother several times and we held his hand when he passed. The next morning Mom told me that John R. had visited, sitting with her a bit, telling mom that he did everything he could for my brother.

I am sure he knows how important his exceptional nursing skills are, but how he touched our lives as a person is the motivation behind me writing you. His hard work and dedication to my brother was admirable, the strength and steadfast reassurance he gave to me was exactly what I needed, and the compassion and kindness he showed to my mother still brings me to tears.

It has been almost 6 months now and I still do not have enough words to thank John for what he did for me and my family. I can simply say thank you, I will forever be grateful, and I will remember you always."

-Brenda K.



Generous companies and organizations support the mission of HonorHealth, each in a way that aligns with their own mission and values.



MidFirst Bank's affinity for HonorHealth adds up!

With every purchase made on a MidFirst Bank Pink Card, breast cancer patients receive support. Last year, this creative affinity program surpassed \$400,000 in proceeds to HonorHealth Foundation.

"What the Virginia G. Piper Cancer Center, and the entire HonorHealth team, is doing is monumental and changing lives. Our MidFirst Wall Recognition naming event made us even more proud to be partners."

-DEREK CASWELL

Senior Vice President, MidFirst Bank

# **Diamondbacks Swing Big for HonorHealth NICU**

HonorHealth Foundation was excited to receive the Ken Kendrick Grand Slam Award from the Arizona Diamondbacks Foundation. Named honor of D-backs General Managing Partner Ken Kendrick, the award was created to make a larger impact on community organizations.

With this grant, HonorHealth was able to purchase three new Giraffe OmniBeds for the NICU. These beds feature advanced technology to help infants maintain their temperature, reduce risk of infection, allow families to interact with their baby and give care providers faster, easier access to the baby. They serve as a surrogate womb until the infant can be placed in a crib.

This heartfelt gift is expected to serve more than 250 tiny newborns, giving them a safer start in life.





#### LUMINARY

Gifts of \$1,000,000 -\$4,999,999 **Abbott Laboratories** 

Arizona Board of Nursing Arizona Public Service The Arizona Republic Blue Cross Blue Shield of Arizona The Board of Visitors Cigna Corporate Services CP Skin Health Discount Tire Co., Inc. Goodwill of Central and Northern Arizona Del E. Webb Foundation Wells Fargo Anonymous (4)

#### **CHAMPION**

Gifts of \$250,000 -\$999,999

Affiliated Hospitalists, PLC Albertsons Companies Foundation Ameriprise Financial Aramark Healthcare Arizona Center for Cancer Care Arizona Diamondbacks Foundation AstraZeneca Bank of America **BBVA Compass Bank BHHS Legacy Foundation** Cardiovascular Consultants, Ltd. CenturyLink

Delta Dental of Arizona Devenney Group Ltd., Architects Eastman Kodak Company **Empower** Ensemble Real Estate Solutions **Envision Healthcare** Corporation Epic Ethicon Endo-Surgery -A Johnson & Johnson Co. Flinn Foundation Fry's Food Stores Globe Foundation **Great Clips** Hologic JPMorgan Chase & Co. Kitchell Contractors, Inc. of Arizona Las Salas, Inc. Maricopa County Department of Public Health MassMutual Financial Group McCarthy Building

Companies

Medical Diagnostic

**Imaging Group** 

McKesson

Medtronic

Motorola

MidFirst Bank

Northern Trust

Institute

Pfizer

Patient Centered

Outcomes Research

Phoenix Affiliate of Susan G. Komen for the Cure Republic Services Scottsdale Charros Scottsdale Emergency Associates, Ltd. Shamrock Foods Siemens Healthineers Snell & Wilmer Southwest Human Development Southwest Medical **Imaging** Surplus Line Association Foundation The Thunderbirds The USAA Foundation Valley Anesthesiology Consultants, Ltd. W. D. Manor Mechanical Contractors Anonymous (8)

#### CIRCLE OF DISTINCTION CAPSTONE

Gifts of \$100.000 -\$249,999 Abbott Nutritional

**Products** Abiomed AHA Hospital Research & Education Trust American Slavic Association

American Valet Anthem at Merrill Ranch Community Council "Walk for the Cure"

Arizona Country Club Arizona Oncology Atria Heart Clinic Avnet Barrow Brain and Spine **Belmont Equipment BMO** Harris Bank **BOK Financial** Cannon & Wendt Electric Casino Arizona **CDW** Healthcare Cisco Systems, Inc. Citigroup Cottrell Foundation DMB Associates, Inc. **DPR Construction** Eli Lilly & Company Ernst & Young Fiesta Bowl Gammage & Burnham **GE** Foundation Genentech BioOncology General Dynamics Gilbane Building Company Greenberg Traurig, LLP Hansen Mortuaries and Cemetery Healthpeak Properties, Inc. Honeywell Humana **Hunt Construction** Group, Inc. Independent Hospitalists Industrial Development Authority - City of Scottsdale ING Aetna Financial Services

Corporation Lockton Companies Merrill Lynch **Okland Construction** Orcutt | Winslow OrthoArizona - Arizona Bone & Joint Specialists The Osteosarcoma Institute Pediatrix Obstetrix Medical Group PetSmart Philips Ultrasound Phoenix Suns Charities Priority Ambulance **Pulte Homes** Salt River Project Schumacher European, Ltd. Scottsdale Pathology Associates, Ltd. Sonora Quest Laboratories Southwest Ambulance Telagen West, LLC The Tradition at Desert Mountain Trends Charitable Fund The Tribune TriWest Healthcare Alliance Ultimate Software Valley Radiologists Valley Surgical Clinics Vitalant Anonymous (1)

InterTech Computer **Products** 

Jones, Skelton & Hochuli Kent & Wittekind, P.C. Lincoln Emergency **Physicians** Lipman Family Farms Local Initiative Support

#### **CIRCLE OF DISTINCTION KEYSTONE**

Gifts of \$50,000 -\$99,999

21st Century Oncology **ABM Janitorial Services** Affiliated Chest **Physicians** All Saints Lutheran Church Alliance Bank of Arizona **American Express** American General Financial Group

**American Society** for Metabolic & **Bariatric Surgery** Angelica Textile Services

Archsol

Arizona Facility & **Consulting Services** Arthur Andersen & Co. **Bashas Beacon Pointe Advisors** Beus Gilbert Law Firm **BKD CPAs & Advisors** BMC Electric Co., Inc. Bonneville Boston Children's Hospital **Cachet Homes** Candelen Cardinals Charities **CBIZ MHM CBRE** Cigna Healthcare of Arizona Climatec Building **Technologies Group** Continental Homes **Coyotes Charities Cuningham Group** Architecture, Inc. CVS/Caremark Deloitte Desert Financial Credit Union **Desert Mountain** Consultants in Anesthesia Desert Mountain **Properties** Diagnostic Hybrids, Inc. Dignity Health Edwards Lifesciences, LLC Enterprise Bank & Trust **Extreme Integration** FHP Health Care First Christian Church **GE Medical Systems** Gila River Indian Community Henkel Corporation Hernandez Companies Hirtle, Callaghan & Co. HonorHealth Gift Shops & Thrift Store HonorHealth Rehabilitation Hospital Jessco Electric Jewelry by S.A. Gauthier, Inc. Kaufman Hall & Associates Kirksville College of Osteopathic Medicine Lanmor Services, Inc. Mayo Clinic Jacksonville Medtronic Foundation Merck & Co. Midwestern University Morgan Stanley National Bank of Arizona National Hair Loss, LLC No Kid Hungry Otto Environmental Systems North America

Owens & Minor Pacificare of Arizona Philips Image Guided Therapy Devices Phoenix IDA The Plaza Companies Polsinelli Relizon Rotary Club of North Phoenix San Francisco Giants Sanders & Parks Scottsdale Cancer Center Scottsdale Insurance Company Sharecare Health Data Services **SmartPractice** Standard Register **Sundt Foundation** SYNTHES USA Tatum Ranch Golf Club **TDIndustries Tech Data Corporation** Tel Tech Networks Valley Toyota Dealers Volcano Corporation Walmart Foundation Waste Management of Arizona Anonymous (4)

#### **CIRCLE OF** DISTINCTION CORNERSTONE

Gifts of \$25,000 -\$49,999

**Abbot Downing** Advanced Marketing Advanced Network Management American Cancer Society Anatomic Pathology **Associates** Anchor Health Properties Arizona Commercial Management Arizona Digestive Health Arizona Health Facilities Authority Arrow Electronics Assistance League of Phoenix AtriCure, Inc. Auxilio, Inc. Banner | Aetna **Barton Malow Company** 

BHE Renewables,

& Long Realty

& Wilson P.C.

**BHE Transmission** 

**Brighton Collectibles** 

Broening, Oberg, Woods

& Orthotics

**Builders Guild** Cannon Design Cardinal Health Cardinal Health Foundation Cerner Corporation Charon/ECA Coborn's Incorporated Commercial Service Solutions, LLC and **Image Property Services** Congregation Beth Israel Cooper Tire & Rubber Company Coppersmith Gordon Schermer Owens & Nelson, PLC Cuneo Foundation **CVS Caremark** Charitable Trust Cypress HomeCare .. Solutions Dain Rauscher Deaderick Investment Co. Deer Valley Unified School District Desert Carousel Horse Show Dickinson Wright PLLC Duley-Bolwar & Associates, Inc. EMC<sup>2</sup> Corporation **Emergency Medical** Consultants **Employees Community** Fund of Boeing Arizona Express Scripts Foundation Pierre Fauchard Academy Foundation Fetal & Women's Center of Arizona The FINOVA Group, Inc. Fraternal Order of Eagles, Arizona State Fraternal Order of Eagles, Sunnyslope Freeport-McMoRan Copper & Gold **FSMB** Foundation Gallagher & Kennedy General Mills Foundation GlaxoSmithKline Go Green Landscape & Janitorial Services The Goodyear Tire & Rubber Company Govig & Associates Grand Aerie Fraternal Order of the Eagles **Charity Foundation** The Gravhawk Classic Residents' Foundation Hancock Builders Hanger Prosthetics

Harris Healthcare Solutions Health Net of Arizona Healthcare Transitional **Funding Corp** Hensley & Co. Herman & Sons Piano Co. The Humana Foundation I-ology, Inc. Innovation Care Partners Integrity Building Ironwood Cancer & Research Centers IT Partners JE Dunn Construction Jones Medical Industries Junior League of Phoenix Kids Sports Stars -**Azimuth Foundation** LaneTerralever Leslie's Charitable Foundation Linda's W.I.S.H. LPGA Foundation Manheim Phoenix Markland Properties, Inc. Marsh USA, Inc. Mayo Clinic Scottsdale McDonough Corporation McGough Mead Johnson Nutritionals Mediant Health Resources MEDNAX Services, Inc. Meritage Homes MFS Investment Management MicroAge Moon Valley Country Club Mutual Insurance Company of Arizona **Network for Continuing** Medical Education North Phoenix **Emergency Associates** North Phoenix Infectious Disease nThrive Nuclear Electric Insurance Limited **OpenWorks** Orangewood Presbyterian Church P.F. Chang's China Bistro Pacific Life Pacific Office Automation Panoramic Press Parke-Davis - A Warner **Lambert Division** Partners for Paiute PepsiCo Phelps Dodge Foundation Phoenix Emergency Group Phoenix Motor Company

Phoenix Thunderbird Rotary Club Premier, Inc. Prosthetic Orthotic **Associates** Prudential Arizona Realty Purdue Pharma R.O.I. Properties Roche Laboratories, Inc. Rowlands-Cox Construction Rum Runner's Bar St. Mary's Food Bank Sanderson Ford Sanofi Schuff Steel Scottsdale Fashion Square Scottsdale Perinatal **Associates** Scottsdale Physicians Group Scottsdale Unified School District Sentry Insurance Shadow Rock United Church of Christ Shetler & Associates LLC SightCare Slattery Petersen PLLC Sons of Arizona Southwest Gas Corporation Standard Pacific Homes Stryker Medical Teleflex Thunderbird High School Tiffany & Co. Trace3 Troon Golf and Country Club United Healthcare of Arizona University of California, San Francisco University of Miami Velocity Cabling & **Network Solutions** Ventas Realty Limited Partnership Viad Corp Wholesale Floors Women's Institute for Secure Retirement Wyeth-Ayerst Pharmaceuticals Xenex Disinfection Services Yokohama Tire Corporation Anonymous (3)

#### WITH GRATITUDE FOR YOUR GENEROSITY



Dear Friends.

At HonorHealth, our mission is to improve the health and well-being of those we serve. And it's only possible with your support for this vital mission. Our 14,800 team members and the 3,700 members of our medical staff join me in our dedication to providing you the very best possible care through every encounter.

The challenge we face is accomplishing this in an environment where the cost to provide the best care is rising for hospitals. As a nonprofit community hospital organization, every "extra" dollar goes right back into enhancing the quality and access to care and services for you. Philanthropic gifts from our generous community allow us to go further and faster, giving us the ability to expand clinical programs, improve comfort in the experience for patients, and proactively engage with the well-being of all.

At HonorHealth, decisions are made locally, and your investment stays right here in our community, helping the patients, families and friends that mean so much to you.

Much of what HonorHealth will be able to deliver in the future is dependent upon philanthropy and community investment. Our mission is only possible through your generosity.

Thank you!

**Todd LaPorte** 

CEO. HonorHealth

Todd Lelate

#### **SAMPLE PROGRAMS** SUPPORTED THROUGH **PHILANTHROPY IN 2023**

Blue Zones	\$991,020
Desert Mission	\$491,535
Education	
and Scholarships	\$830,130
Emergency/Trauma	\$506,139
Heart and Vascular	\$9,342,344
Military Partnership,	
K-9 Security Teams	
& Bioskills Lab	\$883,425
Neuroscience Institute	\$1,852,507
Neonatal Intensive	
Care Unit	\$629,953
Oncology	\$789,422
Patient Assistance	\$465,196
Research Institute	\$2,414,843













#### assets & investments

With your support, 2023 was another record-breaking year, with \$62.2

MILLION in gifts to advance the lifesaving work of HonorHealth. Thank you for your contribution to finding cures, saving lives and transforming healthcare!





## DONATIONS COME IN

#### **MANY DIFFERENT WAYS**

It starts with a gift, which might be cash, stock or real estate. Or it could be a deferred bequest designated in your estate plan or a Charitable Gift Annuity (CGA). In-kind gifts of technology, equipment or usable goods offset costs.

Where do the gifts go? You choose the program you wish to support and the financial mechanism that works best for you. As always, 100 percent of every gift goes directly to the program you designate.

Unrestricted gifts may be used immediately to meet HonorHealth needs.

Restricted gifts are held in an investment account to be released to the HonorHealth department or program as designated by the donor.

Endowed funds are held in an investment account, to grow via interest earned, for a future purpose. The Board of Trustees establishes the annual spend rate (from 3 to 5%). This investment income supports the donor's designated program.

**Unrestricted Balance** 

\$82,162,774

Restricted **Balance** 

\$41,556,104

**Endowed Balance** 

\$176,252,046

#### **GENEROUS SUPPORTERS**

tell us what type of gift they wish to make:



**Investment note:** HonorHealth Foundation's investment portfolio is managed by Merrill Lynch under the direction of the Board of Trustees. The portfolio's objective is to achieve a total return sufficient, on average, to maintain the purchasing power of the Foundation and provide stability for the portfolio over time to support HonorHealth needs.

#### INVESTMENT **PERFORMANCE**

Year	Rate of Return	0%
2019	20.73%	
2020	15.54%	
2021	13.37%	
2022	-14.42%	
2023	14.07%	

#### **2023 TOTAL INVESTMENTS**

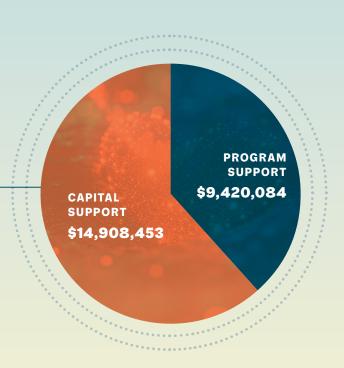
\$299,970,924

# **2023 DISTRIBUTIONS**

TO HONORHEALTH

**TOTAL DISTRIBUTIONS** 

\$24,328,537



### HONORHEALTH FOUNDATION FINANCIAL HIGHLIGHTS

January 1, 2023 - December 31, 2023

Total Revenue	\$33,605,538
Program Expenses	\$27,004,437
*HonorHealth Support	\$10,000,000
Administrative Expenses	\$4,215,879
Fundraising Expenses	\$5,433,895
Total Expenses	\$9,649,774
Ending Net Assets	\$313,312,536

100% of every dollar raised is directed to its stated donor intended purpose. No donor funds were used to produce this report.

\*HonorHealth system funds all staff and operating expenses.

The Foundation audit for 2022 was consolidated with the HonorHealth audit and was completed with no management letter comments and no audit differences. For a link to the Foundations most recent IRS Form 990, please visit our website at HonorHealthFoundationg.org/financialtransparency



In 2023, your generosity resulted in a record-breaking year with \$62.2 million in gifts to HonorHealth.

With our heartfelt thanks, we recognize our supporters and friends.



These donor recognition societies celebrate our deep appreciation for those who have achieved distinctive levels of lifetime generosity

In recognition of cumulative gifts received through December 31, 2023

#### GUARDIAN OF HONOR

Gifts of \$10,000,000 or more

Bob Bové

The Honor Ball

HonorHealth Employee Giving Campaign

Virginia G. Piper Charitable Trust

#### **CENTURION**

Gifts of \$5,000,000 - \$9,999,999

Debi\* & Jerry Bisgrove

Farley Family Charitable Foundation

HonorHealth Auxiliary

HonorHealth Foundation Pro-Am

Night of Gold

Mr. & Mrs. Charles W. Palmer ■

Stardust Foundation

Mary Joy &
Jerre Stead

#### **LUMINARY**

Gifts of \$1,000,000 - \$4,999,999

Armstrong/McDonald Foundation

Charles A. Becker Foundation

H. N. & Frances C. Berger Foundation

Howard & Joy Berlin ■

Mr. & Mrs. Drew M.

Edyth Bush Charitable Foundation, Inc.

C.A.R.E. by Desert Mountain Members

Mountain Members

Mike\* & Carol Dillon

Philip\* & JoEllen Doornbos

Curt & Jean Feuer

Sue Fletcher

Laurie & Budd Florkiewicz

Natalie & Ed Gaylord

Erika & Roger Greaves

Michael & Heather

Greenbaum ■

Bruce\* & Diane Halle

HonorHealth John C. Lincoln Medical Center Auxiliary HonorHealth John C. Lincoln Medical Center Medical Staff

HonorHealth Medical Staff

Hope for the Cause -Mirabel Charity Classic

Thomas\* & Joan Kalimanis

Dalton and Elaine Knauss Foundation

Margot & Dennis Knight

The Kresge Foundation

Joseph\* & Shawn Lampe

Ruth\* & Bob Lavinia

Lubin-Lorsch Family

Mr. & Mrs. Frederick A. Lynn

The Kemper & Ethel Marley Foundation

Lori McClelland & Michael Harris and Family

Barbara\* & Bill Michaels

Fred & Linda Milanovich

Nicholas Family Foundation

Playing for T.I.M.E.

Bill Pope

Jeffrey G. & Barbara Schlein ■

Barbara Scrivner

The Silverman Family Foundation

The Steele Foundation

Karen & Craig Stull

Linda\* & Bob Teal

Mr. & Mrs. Frank D. Trznadel ■

Valley of the Sun United Way

Kathleen & Robert Wade

Rob & Melani Walton Foundation

Mr. & Mrs. David J. Watson ■

E. Louis Werner, Jr.\* & Sandy Werner

#### **CHAMPION**

Gifts of \$250,000 -\$999,999

Pat & Lou Adimare

Marilyn & Dave Alexander

Janet & Benny Alon

Arizona Community Foundation

Arizona Food Bank Network

Margaret & Donald Austin
Mary Ann & Looe Baker III

Ron & Ruth Baker ■

Philip & Lydia Bell

Elizabeth Biaett & Gary Dickey

Lyn & David Bishop

Harriet D. Brewster Foundation

Cathi Brock & Vicki Louck

Cheryl & Robert Budde

Bev Burroughs & Jeff Jakus

Ranie & Michael Cahill

Paul Calderon & Mary Crawford

Margaret &

Chad Carpenter

Melvin\* & Carol Carro
Carol Clemmensen

Larry Clemmensen

Robert Kemper Corrigan

Foundation
Barbara\* & Steven Crystal

and Family ■

Herbert K. Cummings Charitable Trust

The Nathan Cummings Foundation

Carol & Ted Curtis

**Brad Davis** 

Sallie & Don Davis

Deer Valley Medical Center Medical Staff Deer Valley Medical Center Volunteer Services Ric & Robin Donnelley Jacquie & Bennett Dorrance Herbert H. & Barbara C. **Dow Foundation** Susan & Bob Duffy ■ Gail\* & Alan Elkins Family Linda & Marc Ellin Susan & Carter Emerson Bobbie & Robert Falk Trish & John Ferree Mr. John Fick & Dr. Catherine Klinger Rhonda & Christopher Forsyth Jamie & Marc Foulkrod Joan & Rick Fox John Franzone & Klarke McKissick David L. & Cathy D. Freedman Helen M. Galvin Charitable Trust Joanne & Ernest Garcia Michael & Sheila Geddes Sheila\* & Richard Gerry Janet Henrich Glaser & Chip Glaser Robert & Linda Glassman Sasha & Rodney Glassman -Lisa & Jeffery Gordon Terry & Mary Ellen Gould James & Deborah Graber Barbara & Howard Grace Dayton F.\* & Laura R. Grafman Dr. Linda & James Greer The Harold & Jean Grossman Family Foundation Salvador Gutierrez & Mary Anderson Cal & Trudy Hahn Colleen & David Haig Julie & Mark Hancock The Hankins Foundation Norman & Donna Harbert Jamie Hebets Carol & John Henderson Jan & Howard Hendler Lewis Henkind & Donna Isaacson

Lynne & Lang Herndon = Fred Hessler & Kathie Mundy Dr. Kim & Wally Hewson Rhonda & Brigadier General J. Derek Hill Stewart Horeisi Carolee & Steven Hunton The Ibis Foundation of Arizona Dr. & Mrs. Delmas Jackson Dolf\* & Diane Jakobs Kirk & Judi Johansen Craig Johnson Delbert W.\* & Marjorie Johnson Mr. & Mrs. Thomas F. Jones, Jr. ■ John & Barbara Jorgensen Dan Kammrath Ellen & Howard C. Katz Julie & Eric Keen Mark & Betsy Kogan Kuhle Family Foundation Todd & Kelly LaPorte ■■ David Larcher Larson Family Foundation Terry & Sara Lee Diana\* & Ron Leeds Sharron & Delbert Lewis\* The Lincoln Family Kathryn Lincoln & Christopher Perez Pit & John Lucking Murray & Ina Manaster 🗕 Tim & Alison McAdam Naomi Caras-Miller & Alvin H. Miller Eliot & Doris Minsker Henry & Ardis Mohrschladt Kathy\* & Gene Monroe Suzanne & Glenn Morris Dave Mortensen & Susan Levy Dr. A. Leonard\* & Lynn Nacht Patricia & Bill Naumann Dr. John & Shaheen Neil Kim & Mike Novotny Jan & Stephen O'Neill Papp Family Foundation The Bob and Renee **Parsons Foundation** 

Jannie & Elliot Pearlman

John William & Valerie L. Pihl Shirley & Paul Piper Pivotal Foundation -F. Francis & Dionne Najafi Lloyd\* & Sharon Powell The Dr. William Price Trust Douglas\* & Anne Pruessing **PSS Family Fund** Nina Mason Pulliam Charitable Trust Pete & Lorelei Redding Lillian & Jim Reed ■ Kelley & Keith Reese Frederick B.\* & Pam Rentschler Jeff & Margie Robberson Terence & Robin Roche Maureen & Paul Rubeli Rita & Richard Russell Howard & Jill Sadkin Tom & Mary Sadvary ■ Nancy & William Sampson W. Scott Schirmer **Bud & Sue Selig** Susan & Richard Silverman The Donald & Kimberlee Slager Foundation Barbara Slater Joe & Madonna Smyth **Bud & Judy Stanley** Barbara Henkind Steiner Shireen Malouf Stuart Michel A. Sucher, MD Robynn & Robert Sussman Susan & Nicholas Sutton Sally & Gregg Tryhus -Mary & Fred Tucker Dr. & Mrs. Kevin Veale Binu & Kuldip Verma Vitalyst Health Foundation Alan\* & Irene Weinberg Mary Ann Wells Linda & Bill Werner Ann & Steve Wheeler The Winssinger Family The Withycombe Family Dr. Judith G. Wolf Joan & D. Ronald Yagoda John A. Yates, Sr.\* & Charlotte Yates Marlene\* & Lee Zuker

Anonymous (7)









The annual Circle of Distinction Dinner transported our guests to a lush desert oasis. This evening celebrates supporters who have gifted \$25,000 or greater (cumulative).



## CIRCLE OF DISTINCTION

In recognition of cumulative gifts received through December 31, 2023

#### CAPSTONE

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# Our annual Legacies of **Distinction gathering**

celebrates our donors who have made provisions for HonorHealth Foundation in their will or estate plan. At this year's brunch, Kelly and Todd LaPorte shared how they celebrated the memory of Kelly's mother with a gift of real estate to the Sandra Homola Dialysis Fund. Karen Morrisey and Dr. James Schamadan explained how they have invested in the future of HonorHealth through planned giving.





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Celebrating HonorHealth employees who gifted \$1,000 or greater in 2023.

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"The good physician treats the disease; the great physician treats the patient who has the disease."

-DR. WIULLIAM OSLER, FRS, FRCP



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